



LEGACY

Timeless Living

OUR PRIVACY COMMITMENT

At the **Legacy RA¹**, your privacy is important to us. We collect and use personal information about you to create and maintain a relationship built on trust and respect. We manage your personal information in accordance with Alberta's Personal Information Protection Act and other applicable laws. We are ensuring your information is used responsibly, and only for the purposes for which you gave it to us. This policy outlines the principles and practices we follow in protecting your personal information.

We want you to understand how and under what circumstances your personal information is collected and used, as well as what we're doing to ensure that your information is used according to good business practices and protected accordingly. This policy applies to the Legacy Residents Association and to any person providing services on our behalf. A copy of this policy is provided to any member on request.

OUR PRIVACY COMMITMENT

There are a number of types of personal information that exist about you that we collect depending on the nature of our relationship with you. We normally collect member information directly from our clients. We collect your information from other persons with your consent or as authorized by law. This information could be collected in person, over the telephone, through the mail, or over the Internet. The information we may collect or obtain includes but may not be limited to:

- Your identity or contact information such as your name, address, phone number, e-mail address, photograph and so on;
- Your transactions with us such as point of sale, fee encumbrances, service inquiries, information requested or provided to you, program and event participation, or responses to surveys or contests; and
- Your resume, references, date of birth, Social Insurance Number, hours worked, absences, vacation dates, performance assessments, photographs from RA functions/team events, and so on, when seeking employment or when employed with us.

WHY DO WE COLLECT AND USE YOUR PERSONAL INFORMATION?

We need basic information about you in order to conduct business and provide and use your personal services to you. We recognize that some of this information is sensitive or private, which is why we collect personal information for the following purposes:

1. To create and maintain a responsible relationship with you and provide ongoing service.

We collect information that allows us to accurately and efficiently manage your membership and perform the services that you receive from us. For example, we will collect and use personal information in order to provide access to RA amenities, programs, and perform services as they relate to our relationship with you.

2. To understand your needs and preferences.

In order to ensure the RA is offering programs and services that keep pace with your expectations we may, from time to time, ask you to participate in surveys that help us to understand what you desire from the RA to fit your lifestyle. We may also request information like your e-mail address if you are interested in receiving materials electronically.

3. To meet legal and regulatory requirements.

We are required to collect and use personal information to fulfill our contractual obligations to you, or our legal and regulatory obligations to others.

4. To establish and grow a successful employment relationship with you.

We collect information that allows us to process payroll and benefits, and to facilitate team, leadership, and professional growth opportunities.

We inform our members, before or at the time of collecting personal information, of the purpose for which we are collecting the information. The only time we don't provide notification is when a member volunteers information for an obvious purpose (for example, producing a credit card to pay a membership fee when the information will be used only to process the payment).

WHEN DO WE SHARE YOUR PERSONAL INFORMATION?

We share your personal information with our employees, contractors, consultants, and other parties who require such information to assist us with establishing, maintaining, and managing our relationship with you.

Further, your personal information may be disclosed:

- as permitted or required by applicable law or regulatory requirements;
- to protect the rights and property of the RA;
- during emergency situations or where necessary to protect the safety of a person or group of persons;
- where the personal information is public; or
- with your consent.

HOW DO WE PROTECT YOUR INFORMATION?

The Legacy RA values your right to privacy and works hard to protect your personal information. We maintain physical, procedural, and electronic controls appropriate to the sensitivity of your information, to protect it against risks such as loss or theft, unauthorized access, disclosure, copying, use, modification, or destruction. These safeguards include secure office premises for authorized employees only, secure networks, and secure databases. All safeguards are tested and updated on a regular basis. The RA protects your information when disclosed to third parties by ensuring that such parties have policies in place to protect the confidentiality of the information.

We consistently maintain reasonable and systematic controls, schedules, and practices for information and records retention, and the destruction of personal information that is no longer necessary or relevant for the identified purposes, or required by law to be retained. When documents containing such information are destroyed, erased, or made anonymous, we ensure that any personal information contained in the documents is protected.

HOW DO WE PROTECT YOUR INFORMATION?

At the **Legacy RA**, we believe the integrity of our relationships is founded on choice. We are working hard to ensure we have and maintain your confidence and consent to collect, use, and disclose your personal information for the purposes identified above. However, you do have a choice and can refuse or withdraw your consent at any time as follows:

1. You may have your contact information removed from our communication lists which we use to inform you of community and RA updates, new or relevant programs and services that may be of benefit to you.
2. You may refuse to provide personal information to us. You may also withdraw your consent at any time, subject to applicable legal or contractual restrictions and reasonable notice. However, in either case, this may severely limit our ability to provide services and access to RA amenities to you.
3. You may also ask us about your personal information and notify us of any corrections that may be necessary.

We need your consent to collect, use and disclose your personal information. If you have any questions about our privacy practices, or if you wish to have your name removed from our communication lists or withdraw your consent to the use and disclosure of your personal information, please call us at 403-263-8111 or e-mail us at info@legacyresidents.ca

Notes:

The Legacy Residents Association Privacy Commitment and the practices and principles described in this document are subject to the provisions of all applicable legislation and regulations.

1. In the Commitment, the words "we", "us", "our", "RA" or "Legacy RA" refer separately and individually to Legacy Residents Association Ltd. and the companies for which they retain under management contract, as they may exist from time to time.

